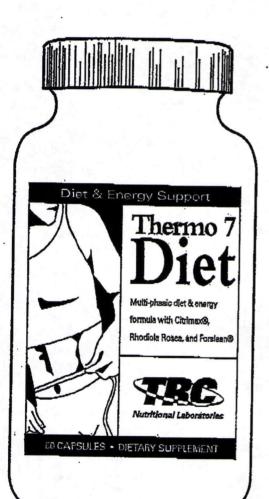


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Corporation

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Your Reference

Reference Date

Our Signature R. Heinrich 2-2-06

Date

Respond To | Skelly Address

Dear Paul.

As you know, we filed for a Name Transfer of our mine and I was wondering if you could help explain the following to me.

Susan White from your office sent me a letter of corrections she wanted make on the Mine Transfer Notice that I submitted a few weeks ago. In researching her findings, I have become confused with the different file numbers and sections in our records. So would you please look into this and call me to discuss the following.

- 1. Back on April 15, 2002, you sent a letter to me for the approval to commence mining. This was shown as file # S/015/090. Some other paper work that we have filed and received from your office thru the years also showed the file number as S/150/090, so please confirm which is correct.
- 2. Also on the April 15, 2002 letter, you list the legal description for the mining to commence on Sections 2 and 3, Township 23 South, Range 6 East, and Section 34, Township 22 South, Range 6 East, SLBM, which is the description we use to file the annual mining reports. This is the same description that Susan said was our access roads in her 12-7-05 letter. However, the actual lease agreement shows the description, for our 40-acres of land, as Section 2: SE1/4SW1/4, Township 23 South, Range 6 East, SBLM. Which description is correct and why is there a difference? The access roads are also known as the Cowboy Mine Road "County Road #915" and Jensen Spur Road "County Road #916".
- 3. I also found and question a BLM Right-of-Way that was granted to Rockland in April 02. The description is: Salt Lake Meridian T 23 S., R 6 E., Sec 3, E1/2SE1/4NE1/4, NE1/4NE1/4SE1/4. What's this for and do we need to list it? I don't even know if we use this right-of-way based on what Susan's 12-7-05 letter stated about the access roads. Is the right-ofway different than the access roads?

I appreciate your help with this. Please call me as soon as possible to discuss.

President

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